



## ■ Personal Information ■

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I.: \_\_\_\_ Title: \_\_\_\_\_

Preferred Name: \_\_\_\_\_  Male  Female

Address: \_\_\_\_\_ Apt: \_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

SS#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Marital Status:  Single  Married  Child  Other

How did you hear about us? \_\_\_\_\_

## ■ Insurance ■

Subscriber Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

Subscriber SS# / ID#: \_\_\_\_\_ Subscriber Employer: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

Insurance Company Phone: \_\_\_\_\_ Group Number: \_\_\_\_\_

## ■ Assignment and Release ■

I, the undersigned, certify that I (or my dependent) have insurance coverage and assign directly to Shine Dental Arts all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payments of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature: \_\_\_\_\_

Relationship: \_\_\_\_\_ Date: \_\_\_\_\_

CONSENT: I consent to the diagnostic procedures and treatment by the dentist necessary for proper dental care.

Patient/Guardian Signature: \_\_\_\_\_



## ■ Medical History ■

Physician's Name: \_\_\_\_\_ Physician's Phone: \_\_\_\_\_

Have you had any joint replacements, heart surgery or implants?  Yes  No

Has a doctor told you that you require antibiotic premedication before dental treatment?  Yes  No

Are you taking any medications?  Yes  No If yes, please list each medication/dosage: \_\_\_\_\_

Have you ever had any surgical procedures?  Yes  No Please list each one \_\_\_\_\_

If Female, is there any chance that you are pregnant?  Yes  No

Name and phone number of pharmacy: \_\_\_\_\_

Yes	No	<u>Conditions</u>	Yes	No	<u>Conditions</u>	Yes	No	<u>Allergies</u>
<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	HIV+/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Aspirin
<input type="checkbox"/>	<input type="checkbox"/>	Acid Reflux/ GI Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	Codeine
<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Dental Anesthetics
<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis A	<input type="checkbox"/>	<input type="checkbox"/>	Latex
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>	Metals
<input type="checkbox"/>	<input type="checkbox"/>	Artificial Heart Valve	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis C	<input type="checkbox"/>	<input type="checkbox"/>	Penicillin/Amoxicillin
<input type="checkbox"/>	<input type="checkbox"/>	Atrial Fibrillation	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Sulfa
<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	Other: _____		
<input type="checkbox"/>	<input type="checkbox"/>	Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease			
<input type="checkbox"/>	<input type="checkbox"/>	Congenital Heart Defects	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker			
<input type="checkbox"/>	<input type="checkbox"/>	Dementia	<input type="checkbox"/>	<input type="checkbox"/>	Parkinson's Disease			
<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric Disorder			
<input type="checkbox"/>	<input type="checkbox"/>	Difficulty Breathing	<input type="checkbox"/>	<input type="checkbox"/>	Radiation Therapy			
<input type="checkbox"/>	<input type="checkbox"/>	Drug Abuse	<input type="checkbox"/>	<input type="checkbox"/>	Seasonal Allergies			
<input type="checkbox"/>	<input type="checkbox"/>	Eating Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Disorder			
<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Sleep Apnea			
<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Stroke			
<input type="checkbox"/>	<input type="checkbox"/>	Facial Surgery	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disorders			
<input type="checkbox"/>	<input type="checkbox"/>	Fainting Spells	<input type="checkbox"/>	<input type="checkbox"/>	Tobacco/Vape			
<input type="checkbox"/>	<input type="checkbox"/>	Frequent Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis			

## ■ Emergency Contact ■

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## ■ Dental History ■

Are there any specific concerns or issues you would like us to address during your appointment?

\_\_\_\_\_

Are you currently experiencing any pain in your mouth?  Yes  No If Yes, then where? \_\_\_\_\_

Would you like a complimentary digital teeth scan to visualize the potential results of Invisalign (clear braces) treatment?  Yes  No

Have you ever had periodontal (gum disease) treatment?  Yes  No

Do your gums bleed when you brush or floss?  Yes  No

Do you snore or has anyone told you that you snore?  Yes  No

Do you clench or grind your teeth?  Yes  No

Is there any additional information you would like to share regarding your previous dental office experience?

\_\_\_\_\_

Are there any special accommodations that we need to know about? \_\_\_\_\_

## ■ Airway Obstruction Screening ■

At Shine Dental Arts, we screen our patients for any signs in the oral cavity of airway issues and also improper breathing that contribute to systemic disease in the body like high blood pressure and diabetes. This quick questionnaire aids us in that process of determining if there are any airway obstructions occurring on a consistent basis.

Please rate the following scenarios on how likely you are to fall asleep:  
0 = No Chance, 1 = Slight Chance, 2 = Moderate Chance, 3 = High Chance

Sitting and Reading	0	1	2	3
Watching TV	0	1	2	3
Sitting inactive in a public place	0	1	2	3
Lying down to rest in the afternoon when circumstances permit	0	1	2	3
Sitting in a car as a passenger for a continuous hour	0	1	2	3
Sitting and talking to someone	0	1	2	3
Sitting quietly after a lunch without alcohol	0	1	2	3
Sitting in a car stopped in traffic for a few minutes	0	1	2	3

**Score:** Add up your score: **0-10** Normal Range | **10-12** Borderline | **12-24** Sleep Total \_\_\_\_\_



## ■ Financial Policy ■

We appreciate that you have chosen Shine Dental Arts for your oral health care needs. We understand that every patient has unique financial situations, and we are here to help. To ensure clarity and comfort, here are the key points to our financial policy:

- **Payment Options:** Payment is due at the time of service. We accept cash, checks, debit cards, and all major credit cards. **Initial** \_\_\_\_\_
- **Insurance:** We will submit your insurance forms and help collect payments. Any amount not covered by insurance is the patient's responsibility. **Initial** \_\_\_\_\_
- **Financing:** We offer Care Credit for patients seeking financing for their dental treatment. Please ask for more information if you are interested. **Initial** \_\_\_\_\_
- **Balances:** We utilize Abella, a third-party service, to notify you of any outstanding balances. You will receive notifications via text or email regarding your balance. Additionally, we may reach out through text, phone call, or mail to remind you of unpaid balances. We kindly request that you settle any outstanding balances promptly. If you encounter any extenuating circumstances, please inform us so that we can collaborate on creating a suitable plan moving forward. **Initial** \_\_\_\_\_
- **Appointment Changes:** We reserve time and prepare a room specifically for your dental needs. If you need to reschedule, please provide at least 48-hour notice. We do not charge for missed appointment, but we would greatly appreciate your commitment to the scheduled appointment times. **Initial** \_\_\_\_\_

Thank you for understanding and cooperating with our financial policies. We're here to answer any questions you might have and to make your experience as smooth and pleasant as possible.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## ■ Patient Consent to Receive Mail, Text, and Telephone Messages ■

We utilize texting as a convenient and efficient method to communicate important information and reminders to our patients.

Do we have your permission to:

- Send a recall appointment reminder to your phone/home?  Yes  No
- Leave appointment, billing or dental information on your answering machine, voicemail, text, or email?  Yes  No

## ■ Consent to Share Information ■

I give permission to share appointment, billing or dental information with the person named below:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I.: \_\_\_\_ Title: \_\_\_\_\_

\_\_\_\_\_

Signature of Patient / Parent or Legal Guardian

\_\_\_\_\_

Date

## ■ Acknowledgement of Receipt of Notice of Privacy Practices - HIPAA ■

We have our Notice of Privacy Practices for any patient requesting a copy at the front desk.

\_\_\_\_\_

Signature of Patient / Parent or Legal Guardian

\_\_\_\_\_

Date

## ■ Additional Requests ■

If there are any additional recommendations, requests, or information that you feel we should know, please feel free to express yourself in the following lines:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_